



Date: 30 September 2022

研祥高科技控股集團有限公司

Shenzhen EVOC Intelligence Technology Company Limited* (the "Offeror")

1701, 17/F,

EVOC Technology Building,

No. 31 Gaoxinhongsi Road,

Nanshan District,

Shenzhen,

PRC

Attn: Mr. Chen Zhi Lie, sole director

研祥智能科技股份有限公司

EVOC Intelligent Technology Company Limited* (the "Company")

Room 508A

5/F, Harbour Crystal Centre

100 Granville Road

Tsim Sha Tsui

Kowloon

Hong Kong

Attn: Board of Directors

Dear Sirs

Composite document relating to (1) proposed privatisation of the Company by the Offeror by way of merger by absorption and (2) proposed withdrawal of listing

We refer to the composite document dated 30 September 2022 to be jointly issued by the Offeror and the Company in connection with the captioned matter (the "**Composite Document**"). Capitalised terms used in this letter shall have the same meanings as those defined in the Composite Document unless otherwise defined.

We hereby give and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our opinions or reports, and the references to our name, opinions or reports in the form and context in which they respectively appear.

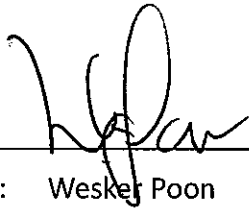
We also consent to this letter and documents mentioned herein being made available for inspection and display pursuant to notes 1 and 2 to Rule 8 of the Takeovers Code.

Except as stated above, our said opinion letter is not to be quoted or referred to, in whole or in part, nor shall our said opinion letter or this letter be used for any other purpose, without our prior written consent.

Yours faithfully

For and on behalf of

Sorrento Capital Limited

A handwritten signature in black ink, appearing to read 'Wesley Poon', is written over a solid horizontal line.

Name: Wesley Poon
Position: Managing Director

**For identification purpose only*